



ANNUAL REPORT

2012

DIRECTORS AND OFFICERS

Lynn A. Peterson

President, Chief Executive Officer
and Chairman of the Board of Directors

James P. Henderson

Executive Vice President of Finance,
Chief Financial Officer, Secretary and Treasurer

James E. Catlin

Executive Vice President of Business Development
and Director

Russ D. Cunningham

Executive Vice President of Exploration

Russell A. Branting

Executive Vice President of Operations

Rodney D. Knutson *

Director, Attorney in Aspen, Colorado

Herrick K. Lidstone, Jr. *

Director, Attorney with Burns, Figa & Will, P.C.

William Krysiak, CPA *

Director, Chief Financial Officer of Southwest
Generation Operating Company, LLC

* Member of the Audit, Compensation
and Nominating and Corporate Governance
Committees

Corporate Office

1625 Broadway, Suite 250
Denver, CO USA 80202
Tel: 303-592-8075 Fax: 303-592-8071
www.kodiakog.com

Registered Office

505 Lambert Street
Whitehorse, Yukon Territory
Y1A 1Z8 Canada

Auditors

Ernst & Young LLP
Denver, Colorado USA

Legal Counsel

Dorsey & Whitney LLP
Seattle, Washington USA

Miller Thompson LLP

Vancouver, British Columbia Canada

Independent Reservoir Engineer

Netherland, Sewell & Associates, Inc.
Dallas, TX USA

CORPORATE INFORMATION

Stock Exchange Listing

NYSE: "KOG"

Registrar and Transfer Agent

Computershare Investor Services, Inc.
100 University Ave., 9th Floor, North Tower
Toronto, Ontario M5J 2Y1 Canada

Contact transfer agent for information regarding
changes of address, registration of shares, transfers
or lost certificates, or for information about your
shareholder account.

Form 10-K

The enclosed Form 10-K of the company does not
include the exhibits that were filed with the U.S.
Securities and Exchange Commission. A complete
copy of the form 10-K, including all exhibits, may
be obtained by writing to the Company or may be
accessed on Kodiak's website at www.kodiakog.com

Code of Business Conduct and Ethics

Please reference the Corporate Governance section
on Kodiak's website at www.kodiakog.com for
important information regarding the Company's
Code of Business Conduct and Ethics. Additionally
a copy may be obtained by writing to the Company.

Annual Meeting

Kodiak's annual general meeting will be held at:

The Denver Athletic Club
Centennial Room
1325 Glenarm Place
Denver, Colorado 80204

Date: June 19, 2013

Time: 9:00 AM Mountain Daylight Time